

GET YOUR TRANSPORTATION QUOTE

— IN A FEW SIMPLE STEPS —

In the insurance world, every agent is determined to gain the most value from the time and effort they put into their submissions. What if the Underwriter had all the information they needed on the first submission? No more back and forth. We have constructed a checklist for agents so you can optimize your time to create transportation submissions with the correct details!

- Fully insured name
- Both mailing and garage addresses
- A range of the specific pricing needed
- A concise description of the insurers plan. Be specific about the plan needed!
- Disclose any certificates or contract requirements
- DOT and MC numbers
- Number of years in the business, including loss runs
- Complete Driver Info. This includes name, DOB, DL#, DL state, and number of years with required license
- MVR - Include any accident or violation
- Full Unit Information, which includes year, make, model, VIN, and actual cash value
- Driver radius and state crossing with anticipated route of the insured
- Limits, which include liability, physical damage, cargo with deductibles
- Percentage breakdown of commodities being transported
- Summary of the submission

THEIR **NO** IS OUR **YES**.



Jackson Sumner & Associates
Excess & Surplus Lines Broker